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CONTACT:
National Ethics Association (NEA)
12707 High Bluff Drive, Dept 200
San Diego, CA 92130
Phone: 800-282-1831
Fax: 760-804-7508

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Thomas K. Brueckner

President & CEO

Certified Background Checked

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Member since	06/01/2004
Company	Senior Financial Resources, Inc.
Address	402 Amherst St. Suite 403, Nashua, NH 03063 US
Website	http://www.seniorfr.com
Phone Number	(603) 595-4990
Industry	Insurance and Financial Services

Description

Thom Brueckner is a nationally recognized financial educator, market historian, published author, radio talk show host, seminar speaker, national columnist, and mentor to other advisors. He is also an advisor to more than 600 of his own successfully retired clients, now spread throughout twenty-one states and seven countries. He has taught Safe Money Strategies at colleges, conference centers, and retirement workshops from Augusta, Maine, to Scottsdale, Arizona. His ideas and articles have appeared in *New Hampshire Magazine*, *The Union Leader*, *National Underwriter*, *Senior Market Advisor* magazine, among other national and regional publications.

A former agent trainer, Thom is a frequent seminar speaker with a keen ability to make complex financial and insurance issues understandable to the lay person. As a long-time advocate of market reforms for retirees, he has testified before numerous governmental agencies in favor of common-sense consumer protections for older investors, caregivers, and the elderly.

Thom and his staff were extremely proud to receive the 2010 *Torch Award for Marketplace Ethics* in the small business category by the New Hampshire Better Business Bureau. This statewide award recognizes one small business each year that exceeds all others in their exceptionally high standards of ethical business practices.

In 2011, Thom was named a top-five, national finalist of *Senior Market Advisor* magazine's *Advisor of the Year* award. This prestigious industry award recognizes those who are successful, trustworthy, committed, ethical, community-focused—and most importantly, live by the motto of always putting the client first.

Thom was also awarded the 2011 *Business Excellence Award* in Professional Services by the New Hampshire Business Review (NHBR). This category includes not only brokerage firms and insurance agencies, but law firms and CPA/accounting practices as well.

The Mature Investor Blog

Associations

Since 2002, Thom has been a member of Million Dollar Round Table (MDRT), a global, independent association of the world's leading life insurance and financial services professionals. MDRT members demonstrate exceptional professional knowledge, strict ethical conduct and outstanding client service. Furthermore, Mr. Brueckner has qualified for MDRT's Top of the Table, their highest achievement level, for 13 years.

Thom is also a member of the *National Association of Insurance and Financial Advisors (NAIFA)*, a certified member of the *National Ethics Association*, and is a 1999 first-generation graduate of the CLTC (Certified in Long Term Care) program. Thom was a recipient of *NAIFA's Quality Award* for outstanding client service in 2013, 2014 and 2015.

Bio

Mr. Brueckner is President and CEO of Senior Financial Resources, Inc. in Nashua NH and President and COO of Strategic Asset Conservation, Inc. in Scottsdale AZ, two insurance firms specializing in wealth preservation for retirees. For 26 years Mr. Brueckner has shown thousands of retired Americans how to protect and bequeath their assets using the most tax-advantaged strategies available under law.

Thom and his wife Laurie are the proud parents of three grown children, the oldest and youngest of whom served proudly during operation Iraqi Freedom. Thom and Laurie make their home in Merrimack, NH.