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Stephen J. Kelley

Financial Planner

Member since 07/17/2006
Company Safety First Financial Planners
Website <http://www.truefinancialhealth.com>
Industry Financial Services

Description

Stephen Kelley is a proud member of the Consolpro Alliance of financial professionals. As the nations first and oldest independent career general agency our retirement and estate planning practice spans more than 50 years. Through that time we have aided thousands of advisors and clients by finding - and when necessary creating - the best solutions for their individual financial challenges. When you work with Consolpro you are working with a team of dedicated professionals that include money management and investment advice legal services estate planning financial planning banking medicaid and medicare planning... all independent yet all accessible under the same roof with a single phone call. No matter what your individual requirements you can be confident that the necessary and appropriate skills and knowledge will be brought to bear to ensure your interests are protected. In other words the right hand will always know what the left hand is doing.

Education

BA Communications - Chapman University Orange CA

Graduate Studies Business Administration - California State University Fullerton

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Associations

Society of Certified Senior Advisors

National Ethics Association

National Association of College Funding Advisors

College Planning Network

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