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## Jon M. McCardle

Owner

Certified Background Checked

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Member since	02/25/2009
Member through	05/27/2019
Company	Summit Financial Group of Indiana
Address	4050 Britt Farm Dr, Lafayette, IN 47905 US
Website	<a href="http://www.summitfinancialgroupofindiana.com">http://www.summitfinancialgroupofindiana.com</a>
Email	<a href="mailto:jon@summit-fp.com">jon@summit-fp.com</a>
Phone Number	(866) 582-5721
Industry	Financial Advisor
Specialty	Investments, Comprehensive Financial Planning, Retirement Planning

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## Description

Jon is the Owner of Summit Financial Group of Indiana. With Offices in Lafayette and Indianapolis summit is a comprehensive financial planning company that offers expert advise in retirement planning estate planning debt reduction strategies college planning. Jon has a client centered approach to all planning that is offered taking into account taxes early retirement strategies wealth preservation strategies wealth protection strategies and college planning strategies as well as long term wealth accumulation strategies.

## Education

Series 63 Series 65Series 7Series 24Series Life Health National Certified College Planning Specialist

## Associations

National Association for Certified College Planners

## References

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