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John J. Brais, Owner

Financial Planner, Family Wealth Counselor

Member since	02/20/2007
Member through	02/24/2020
Company	Horizon Financial Services, LLC
Address	3880 Vest Mill Road, Suite 100, Winston-Salem, NC 27103 US
Website	http://www.horizonfs.com
Phone Number	(336) 659-7060
Industry	Investment Advisor Representative

Description

INSIGHT. INTEGRITY. INVESTED IN YOUR FUTURE.

John J. Brais has provided retirement counseling and financial advisement services since 1998. He founded Horizon Financial Services, LLC, to better serve his clients and offer them a greater selection of investment options suited for their overall financial needs and goals for retirement. John works closely with his clients to create financial plans that are understandable as well as actionable.

John and the advisors of Horizon Financial Services, LLC, have the knowledge and experience needed to create comprehensive financial plans for each client relationship. An in-depth portfolio analysis, as well as tax and estate planning, are keys to this comprehensive approach.

Horizon Financial Services, LLC, is pleased to offer the following services:

- Investment and financial advisory services
- Retirement and strategic IRA planning
- Family legacy and estate planning
- Integrated wealth management
- Tax planning and risk management
- Social Security strategies

When it comes to securing your future, relationships make the difference. At Horizon Financial Services, LLC, respect, commitment and genuine care and concern are the foundations for each client relationship. To learn more, please visit our website, www.horizonfs.com, or contact our office to schedule a free, no-obligation appointment.

TD Ameritrade is the custodian for all securities accounts. Advisory services are offered by Horizon Financial Services, LLC, an SEC Registered Investment Advisor. Insurance products and services are offered through New Horizon Financial Services, Inc., an affiliated company.

Education

Bachelor of Arts, Hofstra University, Hempstead New York - 1993

Associations

Member, Better Business Bureau since 2005

Board of Directors, Industries for the Blind



Board of Directors, Industries for the Blind

Finance Committee Counsel, Parkway United Church of Christ