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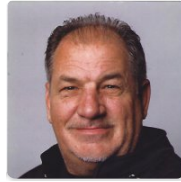


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John R. Berlet

Owner

Member since	05/05/2009
Member through	11/01/2018
Company	Boomers Advisory Group
Website	http://www.johnberlet.retirevillage.com
Industry	Financial Services
Specialty	Retirement Income Planning

Description

John Berlet President of Boomers Advisory Group LLC is a leader in safe money concepts. John has spent the past 31 years in Austin teaching Baby Boomers and Beyond how to preserve their assets increase their income and reduce income taxes. Mr. Berlet's educational forums have been widely attended by retirees and pre-retirees throughout the Austin Area. Over the past nine years John has assisted hundreds of families in protecting their assets and income assuring that they and their beneficiaries will have confidence and peace of mind in their ability to achieve financial longevity.

Education

Bachelors of Business Administration in Finance MBA Finance
Canterbury University 1994 Risk Management - Retirement Planning
Insurance - Asset Management Licensed Texas Real Estate Agent
1995 Chartered Trust and Estate Planner 2001 Certified IRA Distribution
Planner 2002

Associations

Member of the Financial Planners Association- Austin BBB- Society of Senior Advisers- FINRA

References

Client references available upon request