



The National Ethics Association is a membership organization of business owners who want to show their customers what they stand for. By using the information in this profile, you are one step closer to understanding why you should choose an NEA member.

For more details on how to check out a business member, visit our website www.ethics.net



Verify My Membership at: www.ethics.net



CONTACT:
National Ethics Association (NEA)
Phone: 800-282-1831
Fax: 760-804-7508

DISCLAIMER: The National Ethics Association (NEA) provides no guaranteed assurance or warranty on member business practices or supplied content. Always make decisions on the basis of your own due diligence. NEA is a member organization of business professionals and is not affiliated with any state or federal government agency.



John R. Berlet

Owner

Certified Background Checked

[Learn more](#)

Member since 05/05/2009

Member through 11/01/2019

Company Boomers Advisory Group

Website <http://www.johnberlet.retirevillage.com>

Industry Financial Services

Specialty Retirement Income Planning

Description

John Berlet President of Boomers Advisory Group LLC is a leader in safe money concepts. John has spent the past 31 years in Austin teaching Baby Boomers and Beyond how to preserve their assets increase their income and reduce income taxes. Mr. Berlet's educational forums have been widely attended by retirees and pre-retirees throughout the Austin Area. Over the past nine years John has assisted hundreds of families in protecting their assets and income assuring that they and their beneficiaries will have confidence and peace of mind in their ability to achieve financial longevity.

Education

Bachelors of Business Administration in Finance MBA Finance
Canterbury University 1994 Risk Management - Retirement Planning
Insurance - Asset Management Licensed Texas Real Estate Agent
1995 Chartered Trust and Estate Planner 2001 Certified IRA Distribution
Planner 2002

Associations

Member of the Financial Planners Association- Austin BBB- Society of Senior Advisers- FINRA

References

Client references available upon request